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Nasdaq OLB

FORWARD LOOKING STATEMENT



These slides and any accompanying oral presentation contain forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995 and other Federal securities laws. These forward-looking statements are identified by the use of words such as “believe,” “expect,” “prepare,” “anticipate,” “target,” “launch,” and “create,” or similar expressions including statements about commercial operations, technology progress, growth and future financial performance of The OLB Group, Inc. and its subsidiaries (the “Company”). Forward-looking statements in this presentation are subject to certain risks and uncertainties inherent in the Company’s business that could cause actual results to vary, including such risks that the Company’s security applications may be insufficient; the Company’s ability to adapt to rapid technological change; adverse effects on the Company’s relationships with automated clearing houses, bank sponsors and credit card associations; the Company’s ability to comply with federal or state regulations; the Company’s exposure to credit risks, data breaches, fraud or software failures, and other risks detailed from time to time in the Company’s filings with the Securities and Exchange Commission including its Registration Statement on Form S-1 (file No.333-23268) initially filed with the Securities and Exchange Commission on June 26, 2019, as amended. One or more of these factors may have affected, and in the future could affect, the Company’s businesses and financial results and could cause actual results to differ materially from plans and projections. All forward-looking statements made in this release are based on information presently available to the Company’s management as of the date of this presentation and speaks only as of the date on which it is made. The Company disclaims any obligation to update these forward-looking statements, except as required by law. This presentation contains statistics and other data that has been obtained from or compiled from information made available by third parties service providers. The Company has not independently verified such statistics or data. The information presented in this presentation is as of January 2, 2025, unless indicated otherwise.



SPIN-OFF

OLB also has DMint, Inc. (DMint), a subsidiary that mines bitcoin.

This subsidiary was created in July 2021 and is currently included in the consolidated financials for OLB.

In 2023, the Company made the decision to spin DMint into a standalone company. OLB believes the companies have greater value once separated.

A third-party valuation was obtained for DMint that provided a \$52M valuation as a standalone company.

The process to spin off DMint began in late 2023 and is expected to be completed by Q1 of 2025.

The logo for DMint, featuring the letters 'D' and 'Mint' in a bold, sans-serif font. A vertical orange line separates the 'D' from 'Mint'.

15,000 SQFT

on 4.7 acres Facility in Selmer, TN

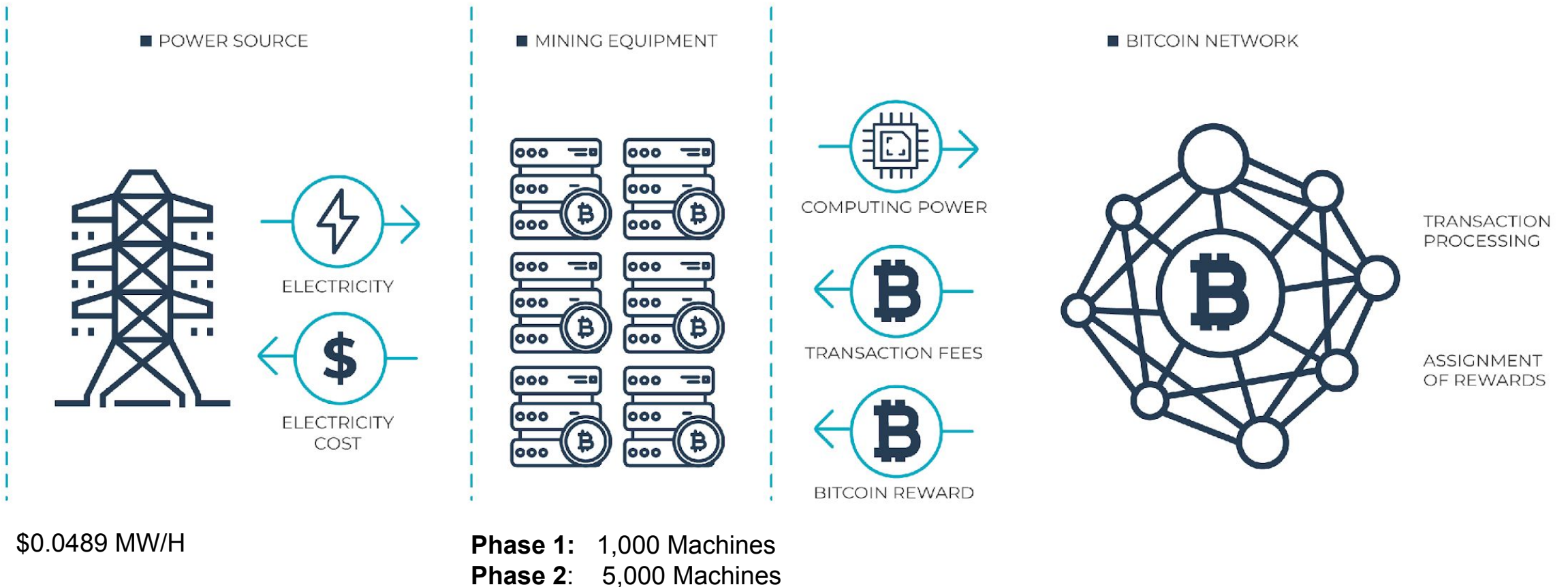
POWER

20MW

ASICS

5,000

BITCOIN MINING FLOW





D|Mint





D|Mint





D|Mint



D|Mint



D|Mint





We are currently on our 3rd amendment response with the SEC

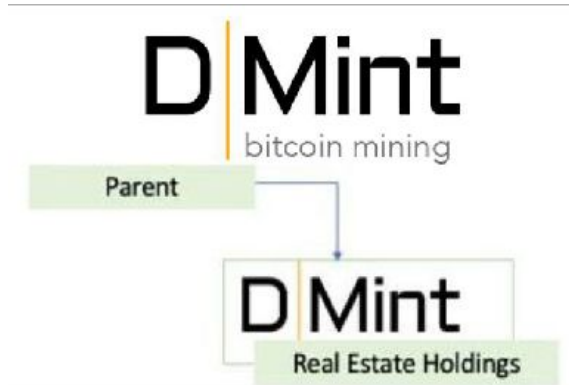
Next filing will be publicly filed S-1

Independent third-party valuation
value DMint at \$52mm

Capacity of Facility:
5,000 miners
Low-Cost Sustainable Power
20MW

DMint will be separately traded Nasdaq- listed stock

The stock will be dividend to all shareholders as on a prorated base



VALUE PROPOSITION TO OLB SHAREHOLDERS

DMint SPIN-OFF DIVIDEND



KEY MANAGEMENT



Ronny Yakov

*Chairman
Chief Executive Officer*

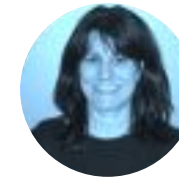
- 25 plus years of ecommerce software and development experience
- Developed eCommerce solutions for Fortune 500 and 1000 companies
- Established ecommerce platform for AT&T employees wholesale shopping. This platform included 180,000 AT&T employees
- Developed and maintained extranet/intranet infrastructure that provided advertising services to 50 of the top financial institutions for Doremus, an Omnicom Communication subsidiary



Patrick Smith

VP Finance and Operations

- 20 plus years of finance, accounting, operational and business development experience in the merchant services industry
- Experience working with large sales organizations in payments industry such as Cynergy Data, an ISO with over 75,000 merchants
- Worked with Pay by Touch, a biometric payments start up. Part of finance team that raised over \$300m in capital funding
- Concord EFS, responsibilities included internal audit, financial analyst and VP/ Controller. Worked with diligence team on several large acquisitions including the Star and EPS debit networks. Acquired by First Data in April 2004



Rachel Boulds

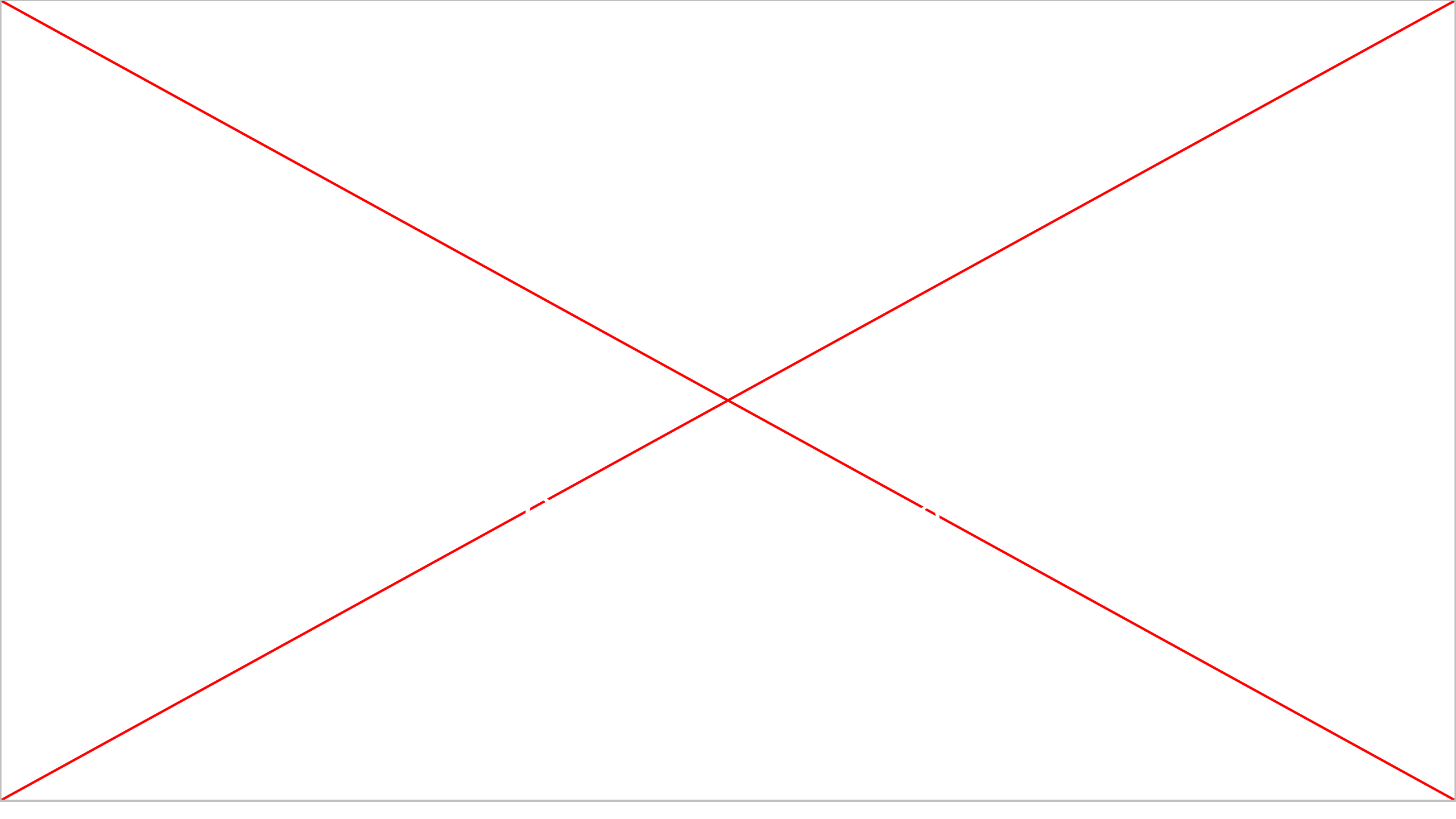
Chief Financial Officer

- 20 plus years of accounting experience working with public companies, including GAAP and SEC requirements
- Public filing and SEC experience
- Audit Senior for HJ & Associates, LLC
- Employed by Walt Disney's GO.com as an ecommerce accountant
- Worked as an ABAS associate for PWC
- Licensed CPA



OmnicomGroup





An aerial photograph of a forest landscape. A central clearing with reddish-brown soil and sparse green vegetation is bisected by a small, winding stream. The clearing is flanked by dense green forests. Several power lines run diagonally across the scene from the top left towards the bottom right, with a single utility pole visible in the left-center area. The text "Click to Play the video" is centered in the lower half of the image.

Click to Play the video



Click to Play the video